### Case Study

## National Grid Deep Energy Retrofit Pilot Program Retrofit and Addition to 1905 Bungalow

Quincy, Massachusetts



### **OVERVIEW**

When the owners of this bungalow-style home in Quincy, Massachusetts originally decided on a major expansion, significant energy improvements were not part of their plan. The National Grid Deep Energy Retrofit (DER) pilot program brought the prospect of financial incentives and technical support. This helped the architect on the project, Henry MacLean of Timeless Architecture, to successfully make the case for pursuing a very high level of performance. The owners decided to pursue the DER to position the home to benefit from future energy savings while expanding available space for their five-person family.

During the DER process an additional floor was added to the home, as well as an entirely new roof with a 6.25 kW PV array.

The owners are pursuing Thousand Home Challenge designation through Affordable Comfort Inc. The building enclosure and mechanical systems offer a solid framework toward meeting the very ambitious energy use targets. The occupants will also use extensive energy monitoring to keep them on track toward low energy operation.







### **PROJECT PROFILE Project Team:**

Grifcon Contracting, Builder; Henry P. MacLean, Timeless Architecture, Architect and DER Lead; Building Science Corporation, DER Consultants and Technical Support; Drew Gillett, PE, Energy Consultant; PowerHouse Dynamics and Solar Wave Energy Inc., Energy Monitoring; National Grid, Massachusetts, DER Pilot Program Administrator/Sponsor Location:

Quincy, Massachusetts

### **Description:**

Comprehensive renovation and expansion of circa 1905 bungalow

Completion Date: December 2010

### **Estimated Annual Energy Savings:**

Source energy reduction is 66% with predicted PV generation (44% without PV); expected to meet Thousand Home Challenge



Building Science Corporation 30 Forest Street Somerville, MA 02143 www.buildingscience.com DESIGN

## **BUILDER PROFILE**

## **Timeless Architecture**

Since 1988, Henry MacLean, AIA, LEED AP has been designing buildings that unite ecological concerns with a sensitivity to the rich heritage of New England architecture. His clients enjoy an integrative design process that insures a highly efficient and healthy end product. Unique buildings emerge from this process and are in harmony with the larger community.

## **PARTICIPATING PROGRAMS & C**FRTIFICATIONS



U.S. Department of Energy's **Building America Program** 



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Image from BSC generated by NREL's BEOpt 1.0 for retrofits

The design includes reconfiguration to accommodate а growing family, pending move-in of an the heat source. The primary heating elderly parent, and careers performed distribution is through a central air from in-home offices-all within an existing foot print. The foundation walls and first radiant distribution system was cast into floor enclosure structure were retained. The roof and half-story beneath the roof were demolished to make way for a new full 2<sup>nd</sup> floor plus half-story under a new roof.

The architect designed the retrofit of the existing enclosure as well as the new structure to provide a high level of thermal performance. Roof eaves, rake extensions and, even, a false dormer detail, were attached over a continuous airflow control laver and exterior insulation. Other details were also designed to minimize thermal bridging. To complement the air flow control of a finishing tank. carefully detailed housewrap and 2 layers of exterior insulation, framing cavities in exterior wood-framed walls and roof are filled with open-cell spray foam. Closedcell foam is applied to the framing sill and granite block foundation wall. The architect specified a high-density EPS foam board as a substitution for XPS beneath the radiant slab out of concern for the blowing agents used in XPS foam.

significant The heating system offers redundancy both in the delivery system and in handler with 3 ducted zones. A hydronic the new basement slab. Panel radiators serve two of the rooms on the first floor.

> The air handler is designed for dual-fuel heating with a refrigerant coil served by a high efficiency air-source heat pump and a hot water coil served by a heatexchanger loop to a high efficiency directfired storage water heater. The storage water heater is also connected to a solar thermal panel array. During design, the importance of a separate thermal storage tank for the solar thermal system was discussed. In the end, space constraints dictated a single combined storage and







## **ENCLOSURE DESIGN**

 Roof Assembly: R-62 unvented roof: 10" lcynene<sup>®</sup> open-cell spray foam insulation in rafter cavities; roof sheathing; housewrap; two layers of 2" polyisocyanurate insulating sheathing, joints offset and taped; plywood nail base; roof underlayment; asphalt shingles.

**Wall Assembly:** R-38 (nominal): Icynene<sup>®</sup> open-cell spray foam insulation in 2x4 wall framing cavities; existing board sheathing or new plywood sheathing; housewrap; two layers of 2" polyisocyanurate insulating sheathing joints offset and taped; 1x3 wood furring; fiber cement siding.

**Window Specifications:** New Paradigm triple-pane, vinyl framed, low-e, krypton blend or argon gas filled; U=0.20 – 0.26, SHGC=0.23 – 0.21; windows installed in plane with primary water control layer.

(1) Infiltration: Taped housewrap over roof and wall sheathing; adhered membrane wrapping from roof to wall; two layers of 2" polyisocyanurate insulating sheathing joints offset and taped; open-cell spray foam insulation in wall and roof framing cavities; closed-cell spray foam applied over framing sill and granite block foundation wall; spray foam extends to new concrete slab.

### **5** Foundation Assembly:

Conditioned basement: 2" closedcell spray foam applied over framing sill and foundation wall; 3½" fiberglass batt in new wall framing cavity; 6-10" gravel, 2½" EPS insulation; polyethylene vapor retarder under new concrete slab with radiant tubing.

### **MECHANICAL DESIGN**

Heating and Cooling: Carrier Infinity<sup>®</sup> two stage heat pump; SEER 16.5; HSPF 9.5; Phoenix Evolution Versa-Hydro<sup>™</sup> direct-fired storage water heater with heat exchanger for heating and for input from solar thermal system.

Overtilation: LifeBreath HRV. ducted to central AHU distribution.

### Space Conditioning

Distribution: Ductwork for forced-air system entirely within conditioned space; hydronic radiant in new concrete basement slab; hydronic panel radiator at entry and front/porch room.

**5 DHW:** Phoenix Evolution Versa-Hydro<sup>™</sup> direct-fired storage water heater with heat exchanger for input from 6 Velux integrated solar thermal collector panels.

Lighting: ENERGY STAR® CFL lighting.

Appliances: ENERGY STAR® dishwasher, refrigerator and clothes washer.

6 Site Generated Power: 6.25 kW solar PV array.

### CONSTRUCTION

Excellent collaboration the architect, general contractor framing/siding and contributed to success in implementing unfamiliar details.

demonstrated an enthusiasm for the the outdoor deck. This avoided thermal goals of airtightness and insulation bridging of structural connections to the continuity. This enthusiasm









subcontractor stages of construction. Changes to the design implemented

during construction for performance Members of the construction crew reasons include additional support for was house. An access was also cut into the

to better insulate the crawlspace below.

The expanded polystyrene (EPS) insulation specified to insulate the new basement slab proved difficult to source and not rugged enough to stand up to the conditions of the construction site.











## **TESTING AND ON-SITE TECHNICAL SUPPORT**

Early in the project cycle, BSC assisted architect in communicating the performance goals to the HVAC subcontractors at on-site meetings. During the course of construction BSC conducted multiple site visits to review construction details with the architect and general contractor. During one such visit, BSC guided the general contractor framing/siding and subcontractor through a mock up window installation.

BSC performed both pre- and postretrofit air leakage testing to assess the air leakage reduction. The pre-retrofit air leakage measurement was 5050 cfm at 50 Pascals or 18.5 ACH50 and the post-retrofit measure was 762 cfm50 or 1.26 ACH50. Despite a significant increase in the enclosure surface area, the project achieved huge reduction in measured air leakage.

During measurement and verification testing, BSC noted that the HRV



was ducted to the central forced-air system in a way that would allow air to be drawn through the ventilation unit when the ventilation system is not running. BSC performed duct leakage diagnostics to estimate the magnitude of this unintended ventilation so that the programmed ventilation rate could be adjusted accordingly.

### MOVING FORWARD

The extensive energy monitoring commissioned by the owners and architect to guide operation of the home creates a unique opportunity to gauge from this project.



the performance of complex systems. The project team has maintained an agreement to share data with BSC and the DER Pilot Program sponsor, thus providing further opportunity to learn

## DESIGN CHALLENGE: MOCK-UP MAKES PERFECT

This project represented the first implementation of thick exterior insulation (>2") for both the general contractor and the framing/siding subcontractor. During an early construction-phase site visit, BSC guided the general contractor and framing/siding subcontractor through a mock-up window installation. This exercise helped both contractors to develop

a level of comfort and confidence in the designed window installation details. This was particularly important as the window placement needed for proper water management and airflow control requires a deviation from standard practice. Subsequently, construction the project team constructed a wall section mock-up that demonstrated window flashing, air sealing, and attachment of exterior insulation. Both mock-ups provided opportunities to resolve unique installation questions and also proved effective communication tools.



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**Energy Efficiency &** Renewable Energy

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